

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

LEHMAN BROTHERS HOLDINGS INC., *et al.*,

Debtors.

Chapter 11 Case No.
08-13555 (JMP)
(Jointly Administered)

In re

LEHMAN BROTHERS INC.,

Debtor.

Case No. 08-01420 (JMP)

**APPENDIX TO MEMORANDUM OF BARCLAYS CAPITAL INC. IN OPPOSITION
TO THE RULE 60 MOTIONS AND IN SUPPORT OF MOTION OF BARCLAYS
CAPITAL INC. TO ENFORCE THE SALE ORDER AND SECURE DELIVERY OF ALL
UNDELIVERED ASSETS**

APPENDIX VOLUME V

**PORTIONS OF APPENDIX FILED UNDER SEAL
PURSUANT TO PROTECTIVE ORDER**

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Attorneys for Barclays Capital Inc.

BCI Exhibit No.	DESCRIPTION
84	Transcript of the Deposition of Bryan Marsal, December 22, 2009
85	Transcript of the Deposition of Bart McDade, September 2, 2009 [CONFIDENTIAL: compensation information redacted]
86	Transcript of the Deposition of Hugh McGee, August 10, 2009 [CONFIDENTIAL: compensation information redacted]
87	Transcript of the Deposition of Harvey Miller, 30(b)(6) Representative of Weil Gotshal & Manges LLP, January 7, 2010
88	Transcript of the Deposition of Dennis O'Donnell, 30(b)(6) Representative of Milbank Tweed Hadley & McCloy LLP, January 6, 2010
89	Transcript of the Deposition of David Petrie, August 27, 2008
90	Transcript of the Deposition of Noel Purcell, 30(b)(6) Representative of the Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc., January 13, 2010
91	Transcript of the Deposition of Rich Ricci, September 8, 2009
92	Transcript of the Deposition of Barry Ridings, 30(b)(6) Representative of Lazard Ltd., January 15, 2010
93	Transcript of the Deposition of John Rodefild, August 27, 2009
94	Transcript of the Deposition of Gary Romain, September 10, 2009
95	Transcript of the Deposition of Gary Romain, January 13, 2010
96	Transcript of the Deposition of James Seery, September 3, 2009 [CONFIDENTIAL: compensation information redacted]
97	Transcript of the Deposition of Mark Shapiro, August 7, 2009 [CONFIDENTIAL: compensation information redacted]
98	Transcript of the Deposition of Paolo Tonucci, August 14, 2009 [CONFIDENTIAL: compensation information redacted]
99	Transcript of the Deposition of John Varley, September 3, 2009
100	Transcript of the Deposition of John Varley, September 11, 2009
101	Transcript of the Deposition of Jasen Yang, September 4, 2009

BCI Exhibit No.	DESCRIPTION
102	June 12, 2008 SEC Form 3 of Herbert McDade III
103	Draft Minutes of the September 16, 2008 Meeting of the Board of Directors of Lehman Brothers Holdings Inc. and Lehman Brothers Inc. (Dep. Ex. 466A, LBHI 017761 – LBHI 017764)
104	Minutes of the September 16, 2008 Meeting of the Board of Directors of Lehman Brothers Holdings Inc. and Lehman Brothers Inc. (Dep. Ex. 489)
105	September 16, 2008 Project Long Island Board Discussion Materials (Dep. Ex. 391A, BCI-EX-00166522 – BCI-EX-00166536)
106	September 16, 2008 11:18 am Financial Schedule (Dep. Ex. 19)
107	September 16, 2008 Financial Schedules with Handwritten Notes (Dep. Ex. 417B, BCI-EX-00115898 – BCI-EX-00115900)
108	September 17, 2008 Draft Speaking Notes (BCI-EX-00166333 – BCI-EX-00166339)
109	September 17, 2008 Announcement
110	September 17, 2008 Investor Teleconference Transcript (Dep. Ex. 343A)
111	Kevin McCoy, <i>Barclays Will Buy Lehman Units, Save up to 10,000 Jobs</i> , USA Today, September 17, 2008
112	Thomson StreetEvents, “Final Transcript: BCS-Barclays Plc Announces Agreement to Acquire Lehman Brothers,” September 17, 2008
113	Leigh Goodwin and Pawel Uszko, Fox-Pitt Kelton Cochran Caronia Waller, “Barclays: Company Update: A Lucky Deal,” September 18, 2008
114	Asheefa Sarangi and Patrick Lee, Societe Generale Cross Asset Research, “Barclays: Bargain Basement Deal Transforms Barclays’ Earnings Profile,” September 18, 2008
115	Christine Seib and Patrick Hosking, <i>Barclays’ Deal Gives Hope to UK Staff of Lehman Brothers</i> , Times Online, September 18, 2008
116	September 18, 2008 Payment Details (\$3,999,999,999.00) (BCI-EX-00175998 – BCI-EX-00176002)
117	September 18, 2008 Payment Details (\$5,000,000,000.00) (BCI-EX-00175973 – BCI-EX-00175977)
118	September 18, 2008 Payment Details (\$9,000,000,000.00) (BCI-EX-00175978 – BCI-EX-00175982)

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119	September 18, 2008 Payment Details (\$9,000,000,001.00) (BCI-EX-00175983 – BCI-EX-00175987)
120	September 18, 2008 Payment Details (\$9,000,000,002.00) (BCI-EX-00175988 – BCI-EX-00175992)
121	September 18, 2008 Payment Details (\$9,000,000,003.00) (BCI-EX-00175993 – BCI-EX-00175997)
122	September 18, 2008 Ian Lowitt Employment Agreement (Dep. Ex. 216, BCI-EX-00077335 – BCI-EX-00077337) [CONFIDENTIAL: filed under seal]
123	September 19, 2008 4:21 am Financial Schedule (Dep. Ex. 290B, BCI-EX-00077542 – BCI-EX-00077543)
124	September 19, 2008 9:00 pm Summary of Lehman Call with Jim Seery (Dep. Ex. 468B, HLHZ0028090 – HLHZ0028091)
125	September 22, 2008 Paolo Tonucci Employment Agreement (Dep. Ex. 138A, BCI-EX-00077360 – BCI-EX-00077362) [CONFIDENTIAL: filed under seal]
126	September 24, 2008 Gerald Donini Employment Agreement (BCI-EX-00077302 – BCI-EX-00077304) [CONFIDENTIAL: filed under seal]
127	September 25, 2008 Mark Shapiro Employment Agreement (Dep. Ex. 55A, BCI-EX-00077347 – BCI-EX-00077349) [CONFIDENTIAL: filed under seal]
128	October 2, 2008 Alastair Blackwell Employment Agreement (Dep. Ex. 55B, BCI-EX-00077291 – BCI-EX-00077293) [CONFIDENTIAL: filed under seal]
129	October 6, 2008 Hugh McGee III Employment Agreement (Dep. Ex. 103, BCI-EX-00077338 – BCI-EX-00077340) [CONFIDENTIAL: filed under seal]
130	Michael Klein Handwritten Chart (Dep. Ex. 338B)